

Fill in this information to identify the case and this filing:Debtor Name WC 56 East Avenue, LLCUnited States Bankruptcy Court for the: Western District of TexasCase number (If known): 24-10364Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ *Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/22/2024
MM/DD/YYYY

x/s/ Barbara Lee

Signature of individual signing on behalf of debtor

Barbara Lee

Printed name

Authorized Signatory

Position or relationship to debtor

Fill in this information to identify your case:

Debtor Name WC 56 East Avenue, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Your Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* \$ 48,000,000.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* \$ 7.33

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* \$ 48,000,007.33

Part 2: Summarize Your Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* \$ 29,808,016.05

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* \$ 641,330.37

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* + \$ 1,523.48

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 30,450,869.90

Fill in this information to identify your case:Debtor Name WC 56 East Avenue, LLCUnited States Bankruptcy Court for the: Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest**2. **Cash on hand**\$ 0.003. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

Metropolitan Commercial Bank - Old DIP Account from previous Bankruptcy Case

3.1 previous Bankruptcy CaseChecking Account0272\$ 7.334. **Other cash equivalents** (Identify all)5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 7.33

Debtor WC 56 East Avenue, LLC
Name

Case number (if known) _____

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's
interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's
interest

11. Accounts receivable

11a. 90 days old or less: 0.00 — 0.00 = \$ 0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 0.00 — 0.00 = \$ 0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Debtor WC 56 East Avenue, LLC
Name

Case number (if known) _____

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of debtor's
interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description

Date of the last
physical inventoryNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of debtor's
interest

19. Raw materials

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

Debtor WC 56 East Avenue, LLC Case number (if known) _____
 Name

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes.

Book value \$ 0.00 Valuation method _____ Current Value \$ 0.00

26 Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

28. Crops—either planted or harvested

_____ \$ 0.00 _____ \$ 0.00

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

_____ \$ 0.00 _____ \$ 0.00

30. Farm machinery and equipment (Other than titled motor vehicles)

_____ \$ 0.00 _____ \$ 0.00

31. Farm and fishing supplies, chemicals, and feed

_____ \$ 0.00 _____ \$ 0.00

32. Other farming and fishing-related property not already listed in Part 6

_____ \$ 0.00 _____ \$ 0.00

Debtor WC 56 East Avenue, LLC
Name

Case number (if known) _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.0034. **Is the debtor a member of an agricultural cooperative?**

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☒ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
- ☐ Yes

Book value \$ 0.00 Valuation method _____ Current Value \$ 0.0036. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
40. Office fixtures			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>

Debtor WC 56 East Avenue, LLC Case number (if known) _____
 Name

42. **Collectibles** *Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*

_____ \$ 0.00 _____ \$ 0.00

43. **Total of Part 7.**

Add lines 38 through 42. Copy the total to line 86.

\$ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
 (Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

_____ \$ 0.00 _____ \$ 0.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

_____ \$ 0.00 _____ \$ 0.00

49. **Aircraft and accessories**

_____ \$ 0.00 _____ \$ 0.00

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____ \$ 0.00 _____ \$ 0.00

Debtor **WC 56 East Avenue, LLC**
Name

Case number (if known) _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.

Nature and extent of debtor's interest in property**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest**

**56 East Ave, Austin,
TX 78701
1.12 acre and .252
parcels with 18,000 s.f.
single story creative
office building
Value listed is from
prior case.
A recent appraisal has
not been conducted.**

55.1 _____ \$ 0.00 owner's opinion \$ 48,000,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 48,000,000.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor WC 56 East Avenue, LLC
Name

Case number (if known) _____

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ 0.00		\$ 0.00
61. Internet domain names and websites	\$ 0.00		\$ 0.00
62. Licenses, franchises, and royalties	\$ 0.00		\$ 0.00
63. Customer lists, mailing lists, or other compilations	\$ 0.00		\$ 0.00
64. Other intangibles, or intellectual property	\$ 0.00		\$ 0.00
65. Goodwill	\$ 0.00		\$ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor WC 56 East Avenue, LLC
Name

Case number (if known) _____

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**71. Notes receivable**

Description (include name of obligor)

_____	0.00	-	0.00	=	\$	0.00
	Total face amount		doubtful or uncollectible accounts			

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax Year	_____	\$	0.00
-------	----------	-------	----	------

73. Interests in insurance policies or annuities

_____	\$	0.00
-------	----	------

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____	\$	0.00
-------	----	------

Nature of claim _____

Amount requested \$ _____ 0.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____	\$	0.00
-------	----	------

Nature of claim _____

Amount requested \$ _____ 0.00

76. Trusts, equitable or future interests in property

_____	\$	0.00
-------	----	------

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____	\$	0.00
-------	----	------

Debtor WC 56 East Avenue, LLC
Name

Case number (if known) _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00**79 Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ <u>7.33</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ <u>0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ <u>0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>0.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ <u>48,000,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ <u>0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i> +	\$ <u>0.00</u>	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ <u>7.33</u>	+ 91b. \$ <u>48,000,000.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ <u>48,000,007.33</u>

Fill in this information to identify your case:

Debtor Name WC 56 East Avenue, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible

1. Do any creditors have claims secured by your property?

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's Name

FV Austin, LLC

Creditor's mailing address

707 E. Harrison Street
Seattle, WA 98102

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

55.1 56 East Ave, Austin, TX 78701 1.12 acre and .252 parcels with 18,000 s.f. single story creative office building Value listed is from prior case. A recent appraisal has not been conducted., owner's opinion

Describe the lien

First Lien - Secured Mortgage

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Description

First Lien - Secured Mortgage

\$ 28,558,505.71 \$ 0.00

Debtor WC 56 East Avenue, LLC Case number (if known) _____
Name

2.2	Creditor's Name	Describe debtor's property that is subject to a lien	
	<u>Taxease/CC2 Holdings, LLC</u>	<div style="border: 1px solid black; padding: 5px;"> 55.1 56 East Ave, Austin, TX 78701 1.12 acre and .252 parcels with 18,000 s.f. single story creative office building Value listed is from prior case. A recent appraisal has not been conducted., owner's opinion </div>	
	Creditor's mailing address		\$ <u>1,249,510.34</u> \$ <u>0.00</u>
	<u>14800 Landmark Blvd., Suite 400 Dallas, TX 75254</u>		
	Creditor's email address, if known	Describe the lien	Description
	_____	<u>Tax Lien</u>	<div style="border: 1px solid black; padding: 5px;">Tax Lien</div>
	Date debt was incurred _____	Is the creditor an insider or related party?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?	
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	As of the petition filing date, the claim is: Check all that apply.	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any

\$ 29,808,016.05**Part 2: List Others to Be Notified for a Debt That You Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
------------------	---	---

Fill in this information to identify your case:

Debtor WC 56 East Avenue, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1

Total Claim	Priority Amount
\$ <u>641,330.37</u>	\$ <u>641,330.37</u>

2.1 Priority creditor's name and mailing address

Travis County Attorney's Office

Attn: County Attorney
P.O. Box 1748

Austin, TX 78767

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

2023 Taxes, Penalties, and Interest

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Description

2023 Taxes, Penalties, and Interest

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (_____)

Debtor WC 56 East Avenue, LLC
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim**4.1 Nonpriority creditor's name and mailing address**City of AustinP.O. Box 2267Austin, TX 78783-2267Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 803.38

Basis for the claim:

Utilities

Description

Utilities

Is the claim subject to offset?

- ☒ No
☐ Yes

4.2 Nonpriority creditor's name and mailing addressEmpire Roofing Companies, Inc.16311 Central Commerce Dr.Pflugerville, TX 78660Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 555.87

Basis for the claim:

Services Provided

Description

Services Provided

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

WC 56 East Avenue, LLC

Name

Case number (if known)

4.3 Nonpriority creditor's name and mailing address**Spectrum Business****Charter Communications
P.O. Box 600074****City of Industry, CA 91716-0074**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **95.02**

Basis for the claim:

Service Provider

Description

Service Provider

Is the claim subject to offset?

- ☒ No
☐ Yes

4.4 Nonpriority creditor's name and mailing address**Texas Gas Service****P.O. Box 219913****Kansas City, MO 64121**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **69.21**

Basis for the claim:

Utilities

Description

Utilities

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number

4.1**Internal Revenue Service
Centralized Insolvency Office
P.O. Box 7346
Philadelphia, PA 73301**

Line

- ☒ Not listed. Explain

IRS

Debtor WC 56 East Avenue, LLC Case number (if known) _____
 Name

4.2	Legal Response Operations Center Charter Communications, Inc. 12405 Powerscourt Drive Saint Louis, MO 63131-3660	Line <u>4.3</u> <input type="checkbox"/> Not listed. Explain	
4.3	Texas Comptroller of Public Accounts Revenue Accounting Division - Bankruptcy Section P.O. Box 13528 Capital Station Austin, TX 78711	Line _____ <input checked="" type="checkbox"/> Not listed. Explain Texas Comptroller of Public Accounts	
4.4	United States Attorney Civil Process Clerk 601 N. W. Loop 410, Suite 600 San Antonio, TX 78216	Line _____ <input checked="" type="checkbox"/> Not listed. Explain United States Attorney General	
4.5	United States Trustee 903 San Jacinto Blvd., Suite 230 Austin, TX 78701	Line _____ <input checked="" type="checkbox"/> Not listed. Explain United States Trustee for the Western District of Texas Bankruptcy Court, Austin Division.	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5.	Add the amounts of priority and nonpriority unsecured claims.		Total of claim amounts	
5a.	Total claims from Part 1	5a.	\$	641,330.37
5b.	Total claims from Part 2	5b.	+	1,523.48
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	642,853.85

Fill in this information to identify your case:

Debtor Name WC 56 East Avenue, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (If known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)*.

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify your case:

Debtor Name WC 56 East Avenue, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Name and description

Mailing address

Column 2: Creditor

Name

Check all schedules that apply: